

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L74899HR1989PLC051918

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	OMAXE LIMITED	OMAXE LIMITED
Registered office address	SHOP NO-19-B, FIRST FLOOR OMAXE CELEBRATION MALL, SOHNA ROAD, NA, GURGAON, Gurgaon, Haryana, India, 122 001	SHOP NO-19-B, FIRST FLOOR OMAXE CELEBRATION MALL, SOHNA ROAD, NA, GURGAON, Gurgaon, Haryana, India, 122 001
Latitude details	28.4274232	28.4274232
Longitude details	77.0335889	77.0335889

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photo of RO.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****1H

(c) *e-mail ID of the company

*****tarial_1@omaxe.com

(d) *Telephone number with STD code

01*****00

(e) Website										
iv *Date of Incorporation (DD/MM/YYYY)	08/03/1989									
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	Public company									
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	Company limited by shares									
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/Guarantee and association company/Subsidiary of Foreign Company)</i>	Indian Non-Government company									
vi *Whether company is having share capital (as on the financial year end date)	<input checked="" type="radio"/> Yes <input type="radio"/> No									
vii (a) Whether shares listed on recognized Stock Exchange(s)	<input checked="" type="radio"/> Yes <input type="radio"/> No									
(b) Details of stock exchanges where shares are listed										
<table border="1"> <thead> <tr> <th>S. No.</th> <th>Stock Exchange Name</th> <th>Code</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Bombay Stock Exchange (BSE)</td> <td>A1 - Bombay Stock Exchange (BSE)</td> </tr> <tr> <td>2</td> <td>National Stock Exchange (NSE)</td> <td>A1024 - National Stock Exchange (NSE)</td> </tr> </tbody> </table>		S. No.	Stock Exchange Name	Code	1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)	2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
S. No.	Stock Exchange Name	Code								
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)								
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)								
viii Number of Registrar and Transfer Agent	1									
<table border="1"> <thead> <tr> <th>CIN of the Registrar and Transfer Agent</th> <th>Name of the Registrar and Transfer Agent</th> <th>Registered office address of the Registrar and Transfer Agents</th> <th>SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td>U67190MH1999PTC118368</td> <td>MUFG INTIME INDIA PRIVATE LIMITED</td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083</td> <td>INR000004058</td> </tr> </tbody> </table>		CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent	U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058	
CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent							
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058							
ix * (a) Whether Annual General Meeting (AGM) held	<input checked="" type="radio"/> Yes <input type="radio"/> No									
(b) If yes, date of AGM (DD/MM/YYYY)	29/09/2025									
(c) Due date of AGM (DD/MM/YYYY)	30/09/2025									
(d) Whether any extension for AGM granted	<input type="radio"/> Yes <input checked="" type="radio"/> No									

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	L	Real Estate activities	68	Real Estate activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	U45201HR2003PTC049535		Guild Builders Private Limited	Holding	63.57
2	U45203DL2002PLC116721		OMAXE INFRASTRUCTURE LIMITED	Subsidiary	100
3	U54201DL2000PLC107939		OMAXE HOUSING AND DEVELOPERS LIMITED	Subsidiary	100
4	U45201DL2004PTC125214		JRS PROJECTS PRIVATE LIMITED	Subsidiary	100
5	U45201DL2004PTC125212		MONARCH VILLAS PRIVATE LIMITED	Subsidiary	100
6	U45201DL2004PTC123853		JKB CONSTRUCTIONS PRIVATE LIMITED	Subsidiary	100

7	U45201DL2004PLC125048		OMAXE INDORE DEVELOPERS LIMITED	Subsidiary	100
8	U45201DL2004PTC125676		GREEN PLANET COLONISERS PRIVATE LIMITED	Subsidiary	100
9	U45201DL2004PTC130453		PRIMORDIAL BUILDCON PRIVATE LIMITED	Subsidiary	100
10	U70109DL2006PLC151613		OMAXE BUILDHOME LIMITED	Subsidiary	100
11	U45201DL2006PTC145462		LANDLORD DEVELOPERS PRIVATE LIMITED	Subsidiary	100
12	U40101PB2007PTC031395		OMAXE POWER PRIVATE LIMITED	Subsidiary	100
13	U70109DL2007PLC170818		OMAXE RAJASTHAN SEZ DEVELOPERS LIMITED	Subsidiary	100
14	U70101HR2013PTC049311		HARTAL BUILDERS AND DEVELOPERS PRIVATE LIMITED	Subsidiary	75
15	U70109DL2006PLC149799		JAGDAMBA CONTRACTORS AND BUILDERS LIMITED	Subsidiary	100
16	U45200DL2008PTC172543		OMAXE HERITAGE PRIVATE LIMITED	Subsidiary	100
17	U45200DL2008PTC172574		ARMAN BUILDERS PRIVATE LIMITED	Subsidiary	100
18	U70101DL2006PTC148788		OMAXE HITECH INFRASTRUCTURE COMPANY PRIVATE LIMITED	Subsidiary	100
19	U00500RJ2006PTC022377		GOLDEN GLADES BUILDERS PRIVATE LIMITED	Subsidiary	100
20	U45201DL2006PTC145636		ATULAH CONTRACTORS AND CONSTRUCTIONS PRIVATE LIMITED	Subsidiary	100
21	U00500DL2006PTC336617		OMAXE NEW CHANDIGARH DEVELOPERS PRIVATE LIMITED	Subsidiary	100
22	U45200DL2008PTC179580		EKANSH BUILDTECH PRIVATE LIMITED	Subsidiary	100

23	U45206DL2008PTC179584		KAVYA BUILDTECH PRIVATE LIMITED	Subsidiary	100
24	U45201DL2005PTC142426		OASIS TOWNSHIP PRIVATE LIMITED	Subsidiary	100
25	U45200DL2006PLC156564		OMAXE BUILDWELL LIMITED	Subsidiary	100
26	U45201DL2006PLC145715		OMAXE HOUSING AND INFRASTRUCTURE LIMITED	Subsidiary	100
27	U45200DL2008PTC179559		SHAMBA DEVELOPERS PRIVATE LIMITED	Subsidiary	100
28	U45400DL2008PTC179474		PANCHI DEVELOPERS PRIVATE LIMITED	Subsidiary	100
29	U45400DL2008PTC179473		OMAXE PANCHAM REALCON PRIVATE LIMITED	Subsidiary	100
30	U40101DL2006PLC147187		OMAXE INFOTECH CITY DEVELOPERS LIMITED	Subsidiary	100
31	U45400DL2008PTC179469		MEHBOOB BUILDERS PRIVATE LIMITED	Subsidiary	100
32	U45400DL2008PTC179471		MEHTAB INFRATECH PRIVATE LIMITED	Subsidiary	100
33	U45400DL2008PTC179470		OMAXE GARV BUILDTECH PRIVATE LIMITED	Subsidiary	100
34	U70200DL2021PTC382727		MR REAL ESTATE PRIVATE LIMITED	Subsidiary	100
35	U70100DL2011PTC214812		PAM DEVELOPERS (INDIA) PRIVATE LIMITED	Subsidiary	100
36	U70102DL2006PLC149167		OMAXE FOREST SPA AND HILLS DEVELOPERS LIMITED	Subsidiary	100
37	U45203DL1949PLC210334		NATIONAL AFFORDABLE HOUSING LIMITED	Subsidiary	100
38	U92111DL2003PLC121194		OMAXE ENTERTAINMENT LIMITED	Subsidiary	100
39	U45201DL2006PLC145492		OMTECH INFRASTRUCTURE AND CONSTRUCTION LIMITED	Subsidiary	100

40	U45203MP2005PTC017489		NAVRATAN TECHBUILD PRIVATE LIMITED	Subsidiary	100
41	U70101DL2006PTC145263		LINK INFRASTRUCTURE AND DEVELOPERS PRIVATE LIMITED	Subsidiary	100
42	U45201DL2004PTC125238		ANJANIPUTRA BUILDERS PRIVATE LIMITED	Subsidiary	100
43	U45201DL2006PTC145465		ZODIAC HOUSING AND INFRASTRUCTURE PRIVATE LIMITED	Subsidiary	100
44	U45201DL2006PTC145466		HAMARA GHAR CONSTRUCTIONS AND DEVELOPERS PRIVATE LIMITED	Subsidiary	100
45	U45200DL2007PTC158489		RPS SUNCITY PROMOTERS & DEVELOPERS PRIVATE LIMITED	Subsidiary	100
46	U70109DL2007PTC158500		OASIS SUNCITY REALTORS PRIVATE LIMITED	Subsidiary	100
47	U00500RJ2006PTC022399		SILVER PEAK TOWNSHIP PRIVATE LIMITED	Subsidiary	100
48	U45400DL2008PTC172371		ASHRAY INFRABUILD PRIVATE LIMITED	Subsidiary	100
49	U45200DL2008PTC176462		HIRESH BUILDERS PRIVATE LIMITED	Subsidiary	100
50	U45400DL2008PTC172401		BHANU INFRABUILD PRIVATE LIMITED	Subsidiary	100
51	U45202PB2006PTC030175		AADHIRA DEVELOPERS PRIVATE LIMITED	Subsidiary	100
52	U45201DL2005PTC142425		SHUBH BHUMI DEVELOPERS PVT LTD	Subsidiary	100
53	U00500HR2005PTC035687		SANVIM DEVELOPERS PRIVATE LIMITED	Subsidiary	100
54	U45201RJ2008PTC026360		MANIT DEVELOPERS PRIVATE LIMITED	Subsidiary	100
55	U45201RJ2008PTC026354		CASPIAN REALTORS PRIVATE LIMITED	Subsidiary	100

56	U45201RJ2008PTC026352		AASHNA REALCON PRIVATE LIMITED	Subsidiary	100
57	U45200PB2008PTC032013		RUPESH INFRATECH PRIVATE LIMITED	Subsidiary	100
58	U45209PB2008PTC032048		DAMODAR INFRATECH PRIVATE LIMITED	Subsidiary	100
59	U45400UP2008PTC035529		DAMAN BUILDERS PRIVATE LIMITED	Subsidiary	100
60	U45400UP2008PTC035530		DHANU REAL ESTATE PRIVATE LIMITED	Subsidiary	100
61	U74999UP2008PTC035534		EKAPAD DEVELOPERS PRIVATE LIMITED.	Subsidiary	100
62	U45209PB2008PTC032091		AYUSH LANDCON PRIVATE LIMITED	Subsidiary	100
63	U45400UP2008PTC035527		Aradhya Real Estate Private Limited	Subsidiary	100
64	U45200DL2008PTC176676		DINKAR REALCON PRIVATE LIMITED	Subsidiary	100
65	U45200DL2008PTC176463		HEMANG BUILDCON PRIVATE LIMITED	Subsidiary	100
66	U45209PB2008PTC032070		SARTHAK LANDCON PRIVATE LIMITED	Subsidiary	100
67	U45200DL2008PTC176679		DAVESH TECHNOBUILD PRIVATE LIMITED	Subsidiary	100
68	U45201RJ2008PTC026351		SARVA BUILDTECH PRIVATE LIMITED	Subsidiary	100
69	U45400DL2008PTC179460		CHAPAL BUILDHOME PRIVATE LIMITED	Subsidiary	100
70	U45201DL2006PTC146416		RADIANCE HOUSING AND PROPERTIES PRIVATE LIMITED	Subsidiary	100
71	U45200DL2008PTC172375		AARZOO TECHNOBUILD PRIVATE LIMITED	Subsidiary	100
72	U45202PB2006PTC030171		ABHEEK BUILDERS PRIVATE LIMITED	Subsidiary	100
73	U45400UP2007PTC033200		AVIRAL COLONIZERS PRIVATE LIMITED	Subsidiary	100

74	U45400UP2008PTC035736		SATKAR COLONISERS PRIVATE LIMITED	Subsidiary	100
75	U74999UP2008PTC035646		UTKRISHT REAL ESTATE & ASSOCIATES PRIVATE LIMITED	Subsidiary	100
76	U45400UP2010PTC041318		ASHOK INFRABUILD PRIVATE LIMITED	Subsidiary	100
77	U15142UP1994PTC016659		GLACIER AGRO FOOD PRODUCTS PRIVATE LIMITED	Subsidiary	100
78	U45400UP2010PTC041319		TEJPAL INFRA DEVELOPERS PRIVATE LIMITED	Subsidiary	100
79	U45400DL2007PTC167309		SATVIK HITECH BUILDERS PRIVATE LIMITED	Subsidiary	100
80	U45201DL2005PTC134752		S N REALTORS PRIVATE LIMITED	Subsidiary	100
81	U45201RJ2008PTC026693		SHIKHAR LANDCON PRIVATE LIMITED	Subsidiary	100
82	U45400DL2008PTC179467		KASHISH BUILDTECH PRIVATE LIMITED	Subsidiary	100
83	U45400UP2008PTC035533		KAMINI BUILDERS AND PROMOTERS PRIVATE LIMITED	Subsidiary	100
84	U52520DL2017PTC314142		OMAXE INTERNATIONAL BAZAAR PRIVATE LIMITED	Subsidiary	100
85	U45209CH2014PTC035232		NRI CITY DEVELOPERS PRIVATE LIMITED	Subsidiary	100
86		NDWAZ20080584	Rohtas Holdings (Gulf) Limited	Subsidiary	100
87	U45309DL2022PTC400141		BLACKBULL RETAILS PRIVATE LIMITED	Subsidiary	100
88	U40103DL2006PLC154050		RELIABLE MANPOWER SOLUTIONS LIMITED	Subsidiary	99.18
89	U70100DL2011PTC217186		OMAXE INDIA TRADE CENTRE PRIVATE LIMITED	Subsidiary	100
90	U45200DL2007PTC160243		Sri Balaji Green Heights Private Limited	Subsidiary	100

91	U45201DL2006PTC144849		PP Devcon Private Limited	Subsidiary	100
92	U74120HR2007PTC036993		OMAXE WORLD STREET PRIVATE LIMITED	Subsidiary	100
93	U70102HR2008PTC133331		ANVESHAN BUILDERS PRIVATE LIMITED	Subsidiary	100
94	U70101HR2008PTC133333		ADESH REALCON PRIVATE LIMITED	Subsidiary	100
95	U70102DL2007PTC167078		Navadip Developers Private Limited	Subsidiary	100
96	U45200HR2008PTC133336		ABHAS REALCON PRIVATE LIMITED	Subsidiary	100
97	U45201DL2008PTC179552		RIVAJ INFRA TECH PRIVATE LIMITED	Subsidiary	51
98	U70103DL2018PTC332552		OMAXE NEW FARIDABAD DEVELOPERS PRIVATE LIMITED	Subsidiary	100
99	U70200RJ2015PTC055531		GIANT DRAGON MART PRIVATE LIMITED	Associate	50
100	U74900DL2008PTC176101		PARKASH OMAXE AMUSEMENT PARK PRIVATE LIMITED	Associate	50
101	U70109DL2014PTC270436		OMAXE CAPITAL REDEVELOPMENT PRIVATE LIMITED	Subsidiary	100
102	U70200HR2013PTC049055		FBD REAL GROW PRIVATE LIMITED	Subsidiary	100
103	U68200DL2023PTC413565		BE TOGETHER INFRA PROJECTS PRIVATE LIMITED	Subsidiary	100
104	U68200DL2023PTC415903		OMAXE BE TOGETHER PRAYAGRAJ BUSPORT PRIVATE LIMITED	Subsidiary	100
105	U68200DL2023PTC416379		OMAXE BE TOGETHER KAUSHAMBI BUSPORT PRIVATE LIMITED	Subsidiary	100
106	U68100DL2023PTC415902		OMAXE BE TOGETHER LUCKNOW BUSPORT PRIVATE LIMITED	Subsidiary	100

107	U68100DL2023PTC415910		OMAXE BE TOGETHER GHAZIABAD BUSPORT PRIVATE LIMITED	Subsidiary	100
108	U68200DL2024PTC428422		OMAXE BE TOGETHER AYODHYA DHAM BUSPORT PRIVATE LIMITED	Subsidiary	100
109	U68100DL2024PTC428388		OMAXE BE TOGETHER AMAUSI BUSPORT PRIVATE LIMITED	Subsidiary	100
110	U70102MP2007PTC020101		SECURE PROPERTIES PRIVATE LIMITED	Subsidiary	100
111	U70200DL2022PTC409081		OMAXE BE TOGETHER PROJECT DEVELOPERS PRIVATE LIMITED	Subsidiary	100
112	U70109DL2021PTC375745		NEXTEN (I) GROWTH PRIVATE LIMITED	Subsidiary	100
113	U70109DL2021PTC376640		NEXTEN INFRA GROWTH PRIVATE LIMITED	Subsidiary	100
114	U70109DL2021PTC377602		NEXTEN INFRA PRIVATE LIMITED	Subsidiary	100
115	U70109DL2021PTC376734		NEXTEN REAL GROWTH PRIVATE LIMITED	Subsidiary	100
116	U70200DL2021PTC376492		NEXTEN SUPER GROWTH PRIVATE LIMITED	Subsidiary	100
117		AAV-0554	Dreamze New Faridabad Developers LLP	Subsidiary	99.99
118		AAV-0125	Shine Grow New Faridabad LLP	Subsidiary	99.99
119	U70109PB2022PTC056858		ESTEALANCE DEVELOPERS PRIVATE LIMITED	Subsidiary	100
120	U70109DL2022PTC408019		ESTEALANCE REAL ESTATE PRIVATE LIMITED	Subsidiary	100
121	U70100MP2009PTC022814		Colors Real Estate Private Limited	Subsidiary	100
122	U70109DL2022PTC402753		LUDHIANA WHOLESALE MARKET PRIVATE LIMITED	Subsidiary	100

123	U70109DL2022PTC402227		OMAXE NEW AMRITSAR DEVELOPERS PRIVATE LIMITED	Subsidiary	100
124	U70109DL2022PTC400364		OMAXE NEXT PRIVATE LIMITED	Subsidiary	100
125	U70109DL2022PLC399496		WORLDSTREET SPORTS CENTER LIMITED	Subsidiary	100
126	U70101DL2008PLC174642		SALVATORE INFRA BUILDTECH LIMITED	Subsidiary	100
127	U45200MP2010PTC023215		PARSHWA VEER BUILDERS AND DEVELOPERS PRIVATE LIMITED	Subsidiary	100
128	U45200DL2008PTC179579		RADHIKA BUILDWELL PRIVATE LIMITED	Subsidiary	100
129	U70109HR2022PTC100576		KHUSHIYON KA GHAR PRIVATE LIMITED	Subsidiary	100
130	U70109HR2021PTC098895		BE TOGETHER DEVELOPERS PRIVATE LIMITED	Subsidiary	100
131	U68200MP2025PTC074121		NEXTEN TOWNSHIP PRIVATE LIMITED	Subsidiary	100
132	U68200MP2025PTC074120		NEXTEN CITYSPACE REALTY PRIVATE LIMITED	Subsidiary	100
133		AAN-8465	Ksons Buildwell LLP	Subsidiary	65
134	U90000DL2024PTC428029		BE TOGETHER MUSIC PRIVATE LIMITED	Associate	50

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	210000000.00	182900540.00	182900540.00	182900540.00
Total amount of equity shares (in rupees)	2100000000.00	1829005400.00	1829005400.00	1829005400.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity share capital				
Number of equity shares	210000000	182900540	182900540	182900540
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	2100000000.00	1829005400.00	1829005400	1829005400

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	350000000.00	250000000.00	250000000.00	250000000.00
Total amount of preference shares (in rupees)	3500000000.00	2500000000.00	2500000000.00	2500000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference share capital				
Number of preference shares	350000000	250000000	250000000	250000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	3500000000.00	2500000000.00	2500000000	2500000000

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares			0			
(d) Break-up of paid-up share capital						
Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	388	182900152	182900540.00	1829005400	1829005400	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	388.00	182900152.00	182900540.00	1829005400.00	1829005400.00	
(ii) Preference shares						
At the beginning of the year	250000000	0	250000000.00	2500000000	2500000000	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify [Redacted]			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify [Redacted]			0			
At the end of the year	250000000.00	0.00	250000000.00	2500000000.00	2500000000.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:1. Details of shares/Debentures Transfers

Transfer Details (1).xlsm

iv Debentures (Outstanding as at the end of financial year)**(a) Non-convertible debentures**

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	3898514894
ii * Net worth of the Company	3399513175

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	10407830	5.69	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	125199088	68.45	250000000	100.00

10	Others			0	0.00
	Total	135606918.00	74.14	250000000.00	100

Total number of shareholders (promoters)

17

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	20427201	11.17	0	0.00
	(ii) Non-resident Indian (NRI)	244870	0.13	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	30	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	4180393	2.29	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	13501416	7.38	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	7601092	4.16	0	0.00

10	Others IEPF and others	1338620	0.73	0	0.00
	Total	47293622.00	25.86	0.00	0

Total number of shareholders (other than promoters)

48376

Total number of shareholders (Promoters + Public/Other than promoters)

48393.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	48393
	Total	48393.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

10

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
NEXUS GLOBAL OPPORTUNITIES FUND	SBI SG GLOBAL SECURITIES SERVICES P LTD JEEVAN SEVA ANNEXE BUILDING GR FLOOR, S V ROAD SANTACRUZ WEST, MUMBAI	01/04/2024	India	572752	0.31
BNP PARIBAS FINANCIAL MARKETS - ODI	BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI	01/04/2024	India	1210	0.0007
SOCIETE GENERALE - ODI	SBI-SG GLOBAL SECURITIES SERVICES P LTD JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROAD SANTACRUZ WEST MUMBAI	01/04/2024	India	3788	0.0021

QUADRATURE CAPITAL VECTOR SP LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN TOWER, OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI	01/04/2024	India	9426	0.0052
CITADEL SECURITIES SINGAPORE PTE. LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN TOWER, OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI	01/04/2024	India	1275	0.0007
ANTARA INDIA EVERGREEN FUND LTD	ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA	01/04/2024	India	891037	0.4872
EBISU GLOBAL OPPORTUNITIES FUND LIMITED	ICICI BANK LTD EMPIRE COMPLEX 1ST FLOOR 414 S B MARG LOWER PAREL WEST MUMBAI MAHARASHTRA	01/04/2024	India	5306465	2.9013
UNICO GLOBAL OPPORTUNITIES FUND LIMITED	ICICI BANK LTD 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA	01/04/2024	India	6362909	3.4789
COEUS GLOBAL OPPORTUNITIES FUND	ICICI BANK LTD 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI	01/04/2024	India	352256	0.1926
AMERICAN CENTURY ETF TRUST-AVANTIS RESPONSIBLE EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	01/04/2024	India	298	0.0002

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	17	17
Members (other than promoters)	51798	48376
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	1	1	0.84	2.49
B Non-Promoter	1	4	1	3	0.00	0.00
i Non-Independent	1	0	1	0	0	0
ii Independent	0	4	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	2	5	2	4	0.84	2.49

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NISHAL JAIN	06934656	Director	0	
AROON KUMAR AGGARWAL	00828759	Director	0	
BINITHA MANOHAR DALAL	08055468	Director	0	25/04/2025
MANOJ KUMAR DUA	AAIPD6801A	CFO	0	13/08/2025

DESHABANDHU RAJESH SRIKANTA	AAYPS0284J	Company Secretary	0	
ROHTAAS GOEL	00003735	Director	4550120	
MOHIT GOEL	02451363	Managing Director	1533250	
VINIT GOYAL	03575020	Whole-time director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BINITHA MANOHAR DALAL	08055468	Additional Director	28/05/2024	Appointment
BINITHA MANOHAR DALAL	08055468	Director	07/08/2024	Change in designation
SHRIDHAR RAO	08600252	Director	03/11/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2024	53074	113	0.21

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	28/05/2024	6	6	100
2	13/08/2024	7	7	100
3	14/11/2024	6	6	100
4	10/02/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

10

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	28/05/2024	5	5	100
2	Audit Committee	13/08/2024	5	5	100
3	Audit Committee	14/11/2024	4	4	100
4	Audit Committee	10/02/2025	4	4	100
5	NRC	28/05/2024	4	4	100
6	NRC	13/08/2024	4	4	100
7	RMC	06/05/2024	3	3	100
8	RMC	14/11/2024	2	2	100
9	CSR	13/08/2024	3	3	100
10	IGSRC	28/05/2024	3	3	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	ROHTAAS GOEL	4	4	100	2	2	100	No
29/09/2025 (Y/N/NA)								

2	MOHIT GOEL	4	4	100	0	0	0	No
3	VINIT GOYAL	4	4	100	8	8	100	Yes
4	NISHAL JAIN	4	4	100	8	8	100	Yes
5	AROON KUMAR AGGARWAL	4	4	100	8	8	100	Yes
6	BINITHA MANOHAR DALAL	4	4	100	4	4	100	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Mohit Goel	Managing Director	39600000	0	0	0	39600000.00
2	Vinit Goyal	Whole-time director	5500000	0	0	0	5500000.00
	Total		45100000.00	0.00	0.00	0.00	45100000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	DESHABANDHU RAJESH SRIKANTA	Company Secretary	6800000	0	0	0	6800000.00
2	MANOJ KUMAR DUA	CFO	7700000	0	0	0	7700000.00
	Total		14500000.00	0.00	0.00	0.00	14500000.00

C *Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ROHTAAS GOEL	Director	60000000	0	0	5000000	65000000.00
2	NISHAL JAIN	Director	500000	0	0	0	500000.00

3	SHRIDHAR RAO	Director	300000	0	0	0	300000.00
4	AROON KUMAR AGGARWAL	Director	500000	0	0	0	500000.00
5	BINITHA MANOHAR DALAL	Director	400000	0	0	0	400000.00
	Total		61700000.00	0.00	0.00	5000000.00	66700000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

48393

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder (1).xlsm

(b) Optional Attachment(s), if any

MGT-8_OL_24-25_SD.pdf
CLARIFICATION LETTER.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of OMAXE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor

Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Ankit Tiwari

Date (DD/MM/YYYY)

30/01/2026

Place

New Delhi

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

2*4*1

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

AAYPS0284J

*(b) Name of the Designated Person

DESHABANDHU RAJESH SRIKANTA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 13E dated*

(DD/MM/YYYY) 28/05/2024 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*5*5*2*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

3*9*

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC1855336

eForm filing date (DD/MM/YYYY)

30/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company